

BEA Union Investment scooped eight industry awards



We are happy to announce that we took home eight accolades presented by the widely recognized organizers namely BENCHMARK, The Asset and Asia Asset Management in the past two months.

As a highlight, our outperformance in mixed asset portfolios and China equities contributes us to win the Outstanding Achiever awards presented by BENCHMARK House Award 2021¹ and the Best of the Best Performance Award 2022 (China equity, 10 years) by Asia Asset Management².

Koey Leung from our Fixed Income team, which is led by our top bond investment expert, Pheona Tsang, our CIO of Fixed Income, has also been recognized as One of the most Astute Investors in Asian G3 Bonds (Hong Kong, China), Highly Commended³ by The Asset for three years in a row.

We would like to attribute our success in Asian investment capabilities to our dedicated and professional investment teams in Hong Kong. We will keep searching growth opportunities for our investors.

Please check the appendix for the full list of our recent awards.

¹Source: BENCHMARK, December 2021.

²Source: Asia Asset Management, performance as at 30 September 2021 for 2022 award. <http://s3-apsoutheast1.amazonaws.com/i.aa.ievent.hk/upload/aa/files/Awards/2022%20Best%20of%20the%20Best%20Awards%20-%20Winners%20List.pdf>

³Source: The Asset, 2021 Research for Asian G3 Bonds, October 2021.

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Appendix – Full list of our recent awards

BENCHMARK House Award 2021

- Outstanding Achiever: China Equity¹
- Outstanding Achiever: Asia Fixed Income¹
- Outstanding Achiever: Asia Allocation Mixed Asset¹



BENCHMARK Top Fund Award 2021

- Best-in-class: HKD Fixed Income¹

The Asset Benchmark Research Awards 2021

- Top Investment House in Asian Local Currency Bond, Hong Kong, Highly Commended²
- Top Investment House: Rank 9 (Asian G3 Bond), Hong Kong, Asian G3 Bond Benchmark Review 2021³
- Ms. Koey Leung, Portfolio Manager, Fixed Income: Most Astute Investor: Hong Kong, highly recommended, Asian G3 Bond Benchmark Review 2021⁴



Asia Asset Management Best of the Best Performance Award 2022

- China A-share Equity, 10 Years⁵

¹Source: BENCHMARK, December 2021.

²Source: The Asset, 2021 Research for Asian Local Currency Bonds, October 2021.

³Source: The Asset, 2021 Research for Asian G3 Bonds, October 2021.

⁴Source: The Asset, 2021 Research for Asian G3 Bonds, October 2021.

⁵Source: Asia Asset Management, performance as at 30 September 2021 for 2022 award.